

FORM NO. CAA.2

[Pursuant to Section 230(3) and rule 6 and 7]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
CHENNAI BENCH, CHENNAI

TCA/66/CAA/2017

(Under sections 391 to 394 of Companies Act, 1956/sections 230 to 232 of the Companies Act, 2013
and other applicable provisions of Companies Act, 2013)

In the matter of scheme of Arrangement of Amalgamation
of

USUI INTERNATIONAL AUTOMOTIVE PARTS INDIA PRIVATE LIMITED
(Transferor Company)

With

USUI SUSIRA INTERNATIONAL PRIVATE LIMITED
(Transferee Company)

USUI SusiraInternational Private Limited

a company incorporated under the Companies Act, 1956

having its Registered Office at

G-16, Ambattur Industrial Estate, Chennai- 600058.

.....Applicant/Transferee
Company

Notice convening the meeting of the unsecured Creditors of the Transferee Company

NOTICE is hereby given that by an order dated the 28th day of April 2017 (the "Order") the Chennai Bench of the Hon'ble National Company Law Tribunal has directed a meeting to be held of the unsecured creditors of the USUI Susira International Private Limited (TransfereeCompany)for the purpose of considering, and if thought fit, approving with or without modification, the amalgamation proposed to be madebetween USUI International Automotive Parts India Private Limited (Transferor Company) and USUI Susira International Private Limited (Transferee Company) and their respective shareholders ("Scheme").

In pursuance of the said orders and as directed therein further notice is hereby given that a meeting of the unsecured creditors of the Transferee Company will be held at registered office of the Transferee Company at G-16, Ambattur Industrial Estate, Chennai- 600058 on Friday the 9th day of June, 2017 at 11:30 A.M. at which time and place you are requested to attend.

Copies of the said Scheme of amalgamation and of the statement under section 230 can be obtained free of charge at the registered office of the Transferee Company at G-16, Ambattur industrial estate, Chennai- 600058or at the office of the authorized representative Shri. S.P. Muralikrishnan at II Floor,

No.24, Thambiah Reddy Road, West Mambalam, Chennai 600 033 within one day (except Saturdays, Sundays and Public Holidays) of any requisition made by every unsecured creditor of the Transferee Company entitled to attend the meeting as aforesaid. Persons entitled to attend and vote at the meeting, may vote in person or by proxy provided that all proxies in the prescribed form are deposited at the registered office of the Transferee Company not later than 48 hours before the meeting.

Forms of proxy can be had at the registered office of the Company.

The Tribunal has appointed Mr. Saravanan Emarose, Director of Transferee Company as the Chairman, of the said meeting. The above mentioned amalgamation, if approved by the meeting, will be subject to the subsequent approval of the Tribunal.

SD/-

Saravanan Emarose

Chairman appointed for the meeting

Dated this 03rd day of May, 2017

DIN: 07564435